



RoadOneTM
IntermodaLogistics

Solutions That Connect.[®]



RoadOne IntermodaLogistics

Driver Count

2500+ Drivers in the business today



Annual Volumes

1+ million moves handled annually



RoadOne IntermodaLogistics

- National Trucking Footprint servicing International Intermodal, Domestic Intermodal, & Regional Dedicated Truckload
- Warehousing & Transloading Solutions in key coastal and inland markets in the US
- RoadOne can provide dedicated trucks, chassis, yard management, and transload solutions nationwide

Warehouse Footprint

4.5 million sq. ft of warehouse & transloading



National Network

100+ Strategic Locations across the US




National Transloading and Container Yards

RoadOne currently has 4M+ square feet of warehouse and transload space spread out across 10 key markets and is actively negotiating agreements to add incremental square footage

RoadOne has over 100+ acres of on-site container and trailer parking spread out across all of these facilities to meet all of your transload and yard storage needs


RoadOne has additional detailed presentations for each additional location that can be shared in more detail as requested

RoadOne can tailor customized dedicated solutions for warehousing, transloading, & yard management services



SAVANNAH, GA

YEAR OPENED	2020
FACILITY SQ. FT.	806K
DOCK DOORS	182 doors
PROXIMITY TO PORT	5.0 miles



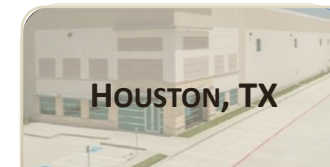
NORFOLK, VA

YEAR OPENED	2022 / 2024
FACILITY SQ. FT.	565K
DOCK DOORS	180 doors
PROXIMITY TO PORT	6.0 miles



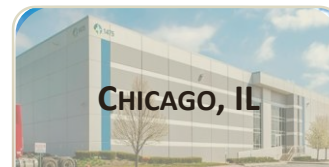
JACKSONVILLE, FL

YEAR OPENED	2021/2023
FACILITY SQ. FT.	800K
DOCK DOORS	113 doors
PROXIMITY TO PORT	5.0 miles



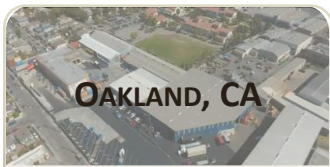
HOUSTON, TX

YEAR OPENED	2022
FACILITY SQ. FT.	480K
DOCK DOORS	125 doors
PROXIMITY TO PORT	5.0 miles



CHICAGO, IL

YEAR OPENED	2017
FACILITY SQ. FT.	30K
DOCK DOORS	13 doors
PROXIMITY TO RAIL	10.0 miles




OAKLAND, CA

YEAR OPENED	2022
FACILITY SQ. FT.	375K
DOCK DOORS	47 doors
PROXIMITY TO PORT	10.0 miles




NEWARK, NJ

YEAR OPENED	2022
FACILITY SQ. FT.	840K+
DOCK DOORS	160 doors
PROXIMITY TO PORT	50.0 miles




MIAMI, FL

YEAR OPENED	2022
FACILITY SQ. FT.	100K
DOCK DOORS	13 doors
PROXIMITY TO PORT	11.0 miles



CHARLESTON, SC

YEAR OPENED	2025 / 2027
FACILITY SQ. FT.	665K
DOCK DOORS	100 doors
PROXIMITY TO PORT	25.0 miles



PHOENIX, AZ

YEAR OPENED	2022
FACILITY SQ. FT.	88K
DOCK DOORS	8 doors
PROXIMITY TO CUSTOMER	10.0 miles

RoadOne Dedicated Transportation Solutions

Dedicated Transportation Solutions

- RoadOne provides dedicated transportation solutions for regional truckload, retail store deliveries, & JIT manufacturing support
- Modern, dedicated clean fleet truck coverage at every major rail ramp and US Port
- Flexible cost structures with secured and reliable capacity, can provide enhanced control over an often overlooked but critical link in the supply chain
- Customer will experience Cost and Service Predictability by having dedicated assets & team assigned specifically to your operation
- Cost Avoidance opportunities by managing assessorial charges, such as Per Diem, Demurrage, & Detention
- Dedicated solutions are key for success in eliminating supply chain disruptions



RoadOne Dedicated Equipment Solutions

Dedicated Equipment Solutions

- RoadOne provides dedicated chassis, trailers, and yard management solutions nationwide
- RoadOne is one of the leading lessors of transportation equipment in the market place which provides buying power & low pricing that customers obtain on their own
- Our expert team will work with you to develop detailed plan as to specific number of chassis, trailers, or yard tractors needed per market for long-term supply chain management
- Flexible multi-year deals, the longer the term for contract, the better the pricing we can get from our providers
- Ability for staging and storage of containers and trailers, wheeled and grounded at our key facilities
- Trailers and equipment can be branded with customer specific logos under a multi-year agreement on the equipment with RoadOne



RoadOne Technology

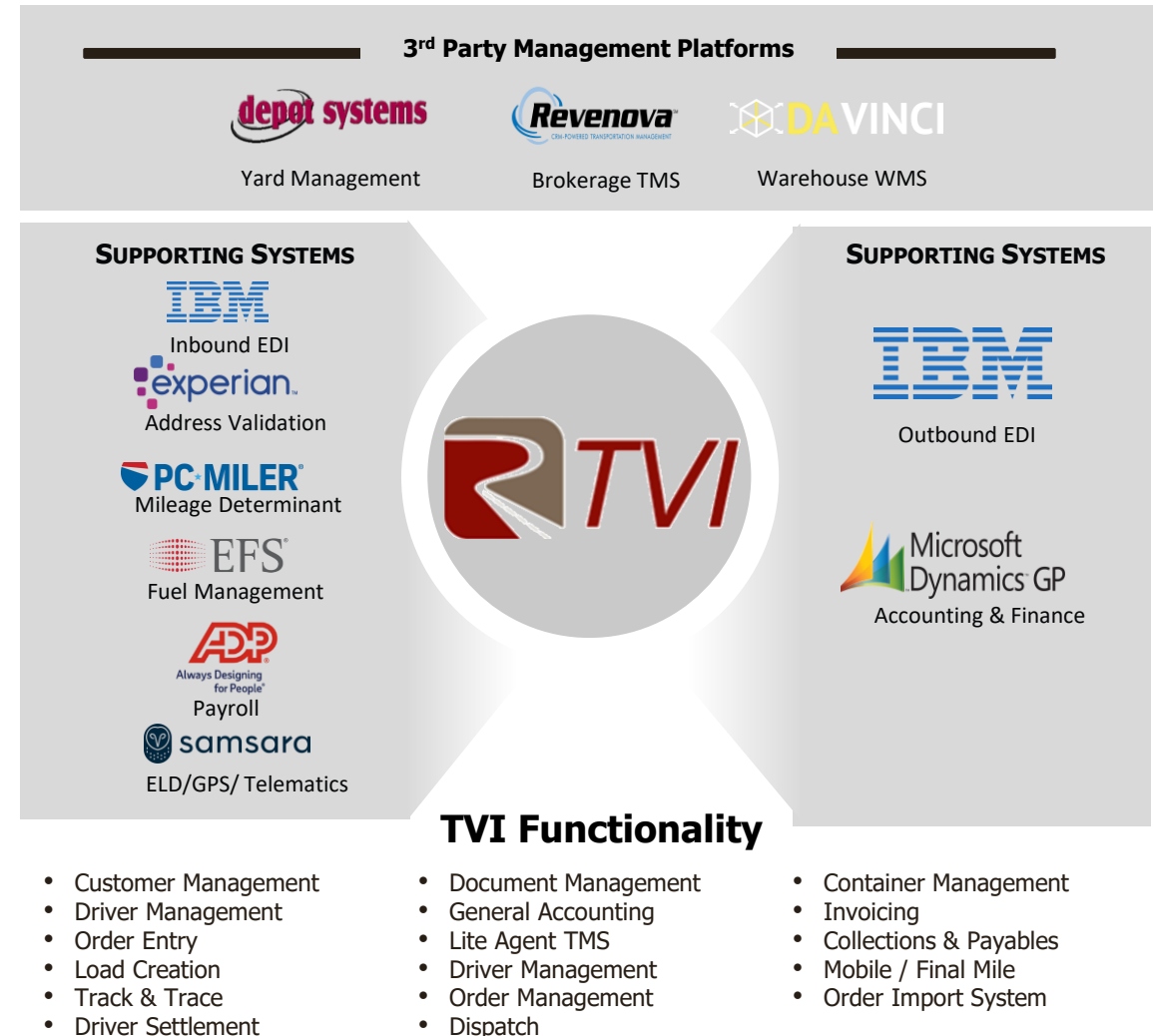
RoadOne's TrueVision platform is a custom-built technology platform designed to meet the unique needs of the intermodal drayage industry

TrueVision Overview

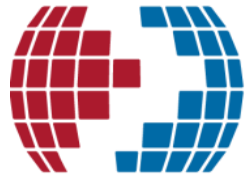
- TrueVision (TVI) is our custom built in-house proprietary TMS platform
- TVI can serve as an extension of our customers' technology teams, feeding real-time data directly into customer systems
- TVI provides driver status updates in real time via EDI, including geofencing to avoid delays

3rd Party Management Platforms Overview

- RoadOne utilizes add on 3rd Party Management Platforms in order to seamlessly integrate all of our other service offerings outside of the core functionality of TVI which was built around drayage and truckload
- In order to meet the needs of our customers, RoadOne uses strategic partnerships with 3rd Parties for Yard Management, our Brokerage TMS, & Warehouse WMS, as well as has a key partnership for inbound container tracking from point of origin to destination
- With our onboard technology and forward facing cameras in every RoadOne fleet truck through Samsara, we can enable in-cab status updates with all of our drivers and ensure the safety of your containers



Certified Trusted Partner



CTPAT
VALIDATED



IANA
INTERMODAL ASSOCIATION
OF NORTH AMERICA™



CTPAT Validation: As a Customs-Trade Partnership Against Terrorism validated company, RoadOne demonstrates its commitment to enhancing supply chain security and reducing the risk of terrorist activity, ensuring smoother, faster, and more secure cross-border operations.

SmartWay Transport Partner: RoadOne demonstrates a commitment to sustainability and environmental responsibility. This recognition indicates that the company is using fuel-efficient technologies, reducing greenhouse gas emissions, and improving energy efficiency in transportation.

Intermodal Association of North America: RoadOne aligns itself with industry best practices for intermodal transportation, fostering better coordination across rail, truck, and ocean freight sectors, and enhancing the efficiency of multimodal supply chains.

Transportation Intermediaries Association: RoadOne showcases a commitment to high industry standards for third-party logistics services, including professionalism, transparency, and customer service, helping ensure reliability and trust in its transportation solutions.

Coalition for Responsible Transportation Priorities: RoadOne displays its commitment to advancing sustainable transportation practices, particularly in reducing environmental impact, improving safety, and promoting socially responsible policies within the transportation industry.

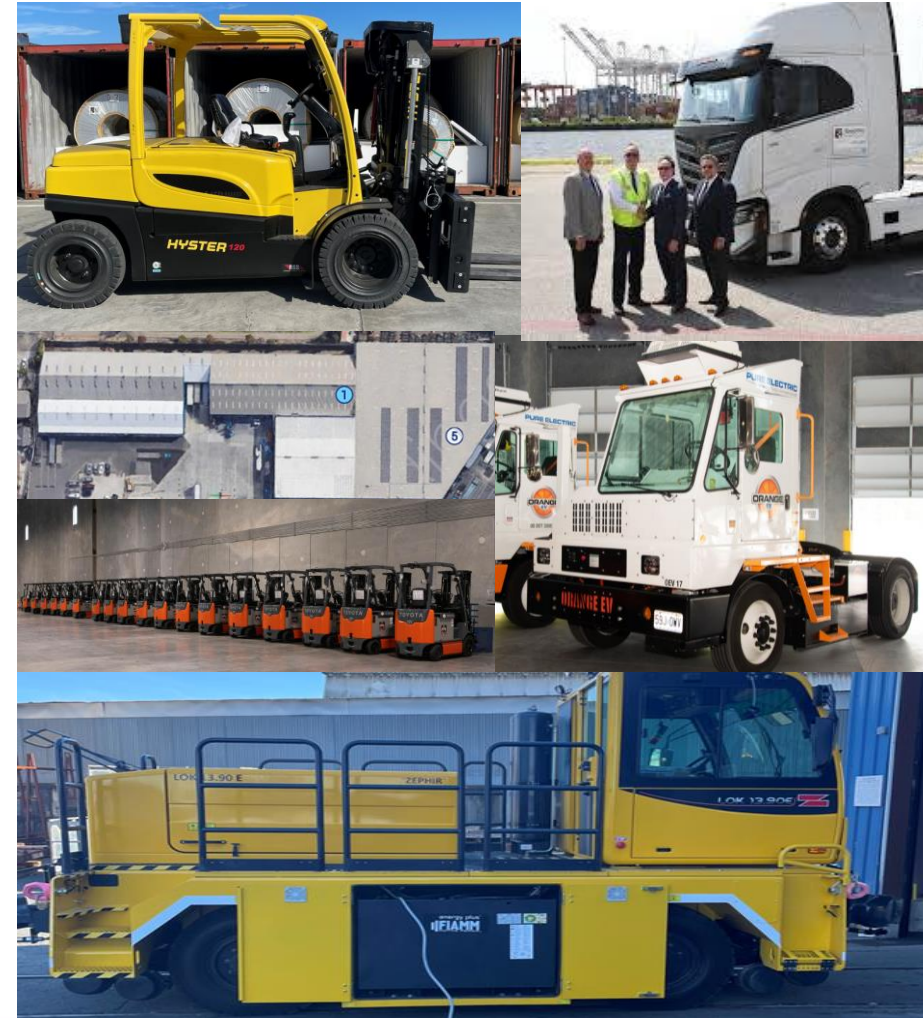
ESG Initiatives

Electric Truck Initiatives

- RoadOne has partnered with customers to introduce electrified power units
- Electric power units and charging station costs are further reduced through access to city, state and federal grants for initiatives offsetting emissions
- RoadOne is the first provider to offer electric power unit service out of the port of Baltimore, representing an opportunity to eliminate 11,000 gallons of emissions annually per truck

Transload and Facility Initiatives

- As part of RoadOne’s Sustainability Initiative, RoadOne is in the early stages of installing solar panels at select transloading facilities and service centers
- RoadOne’s Oakland facility currently utilizes solar power for operations
 - Additional solar panels can be leveraged at customer facilities to maximize electric power unit utilization
 - Solar panels materially reduce annual costs while also being environmentally friendly
- RoadOne’s transload facilities are currently operating electric yard trucks as well as electric forklifts
- RoadOne is currently in the process of equipping all facilities with bottle-less hydration stations in order to reduce plastic pollution
- RoadOne new high-capacity electric railcar mover in Oakland & two new electric heavy duty forklifts



Financial Stability

RoadOne has been in business for 30+ years and is well diversified and positioned financially for long-term stability in the market through continued national growth into new markets and new service offerings

RoadOne is private equity backed and provides its customer's with a dependable national solution for their supply chain, so they will never have to worry about financial status of their partner carriers

RoadOne has continued to maintain a strong blended growth strategy of organic growth, along with using our strong financial position to continue to acquire great business's in the market place today

Key Acquisitions over the last 5-years have allowed RoadOne to provide our customers with new markets, new service offerings, or strengthen our position in a current market



Solutions That Connect.®



Mexico – Nearshoring Focus

Mexico to USA/CAN



Strategic Truckload Partnerships in Mexico

- Through our logistics division RoadOne has access to 2500+ Mexican & B1 drivers, providing seamless door to door move capabilities from US/Mexico
- RoadOne has capacity in every major manufacturing city in Mexico and can handle business as far south as Puebla all the way West to Tijuana with the majority of capacity heading to Midwest, Gulf, Southeast, & Northeast in US

Strategic Transload Partners at US Border

- Over 4m+ sq. ft of warehouse space in key markets such as Laredo, Pharr, El Paso, Eagle Pass, Calexico, & Nogales
- Many of these facilities along the border are set up as FTZ (Foreign Trade Zone) or are US Custom's Bonded Facilities

Strategic Intermodal Rail Partnerships in North America

- Providing intermodal rail services throughout North America in coordination with all the major rail providers
- Intermodal Rail offers customers an alternative to truckload with more predictable capacity, especially when rates tighten on the truckload side



RoadOne Service Offerings

National Dray, FTL, and LTL Brokerage

- ROLS is a full service Brokerage (3PL) & Freight Management (4PL) platform that acts as an extension of RoadOne's assets with unlimited capacity and coverage to service our clients through our network of vetted partners
- ROLS is a premium nationwide brokerage service with its core business focused around container drayage, full truckload, and less than truck load services throughout the lower 48 states, Canada, and Mexico
- Our team is located out of Tampa, FL. With RoadOne and the capabilities of all of our strategic partners throughout North America, ROLS can provide solutions others cannot- including full service end to end transload and non-traditional cargo
- ROLS is backed by the technology platform Revenova which provides real time equipment tracking and monitoring, KPI reporting, and expedited audited billing
- ROLS prides itself on exceptional customer service, with the goal to provide you with a Single Source Solution to all of your transportation and logistics needs



RoadOne: Warehousing Solutions via Kinimatic

Flexible Warehousing Solutions | RoadOne & Kinimatic Partnership

Strategic Partnership: RoadOne adds to its own warehousing facilities by partnering with **Kinimatic** to serve all customer needs through a nationwide network of contracted warehouse partners.

Inventory Management: Utilizes **WareView**, a cloud-based centralized inventory management system, for Distribution, Fulfillment, Cross-Dock and Transload solutions. EDI/API integration

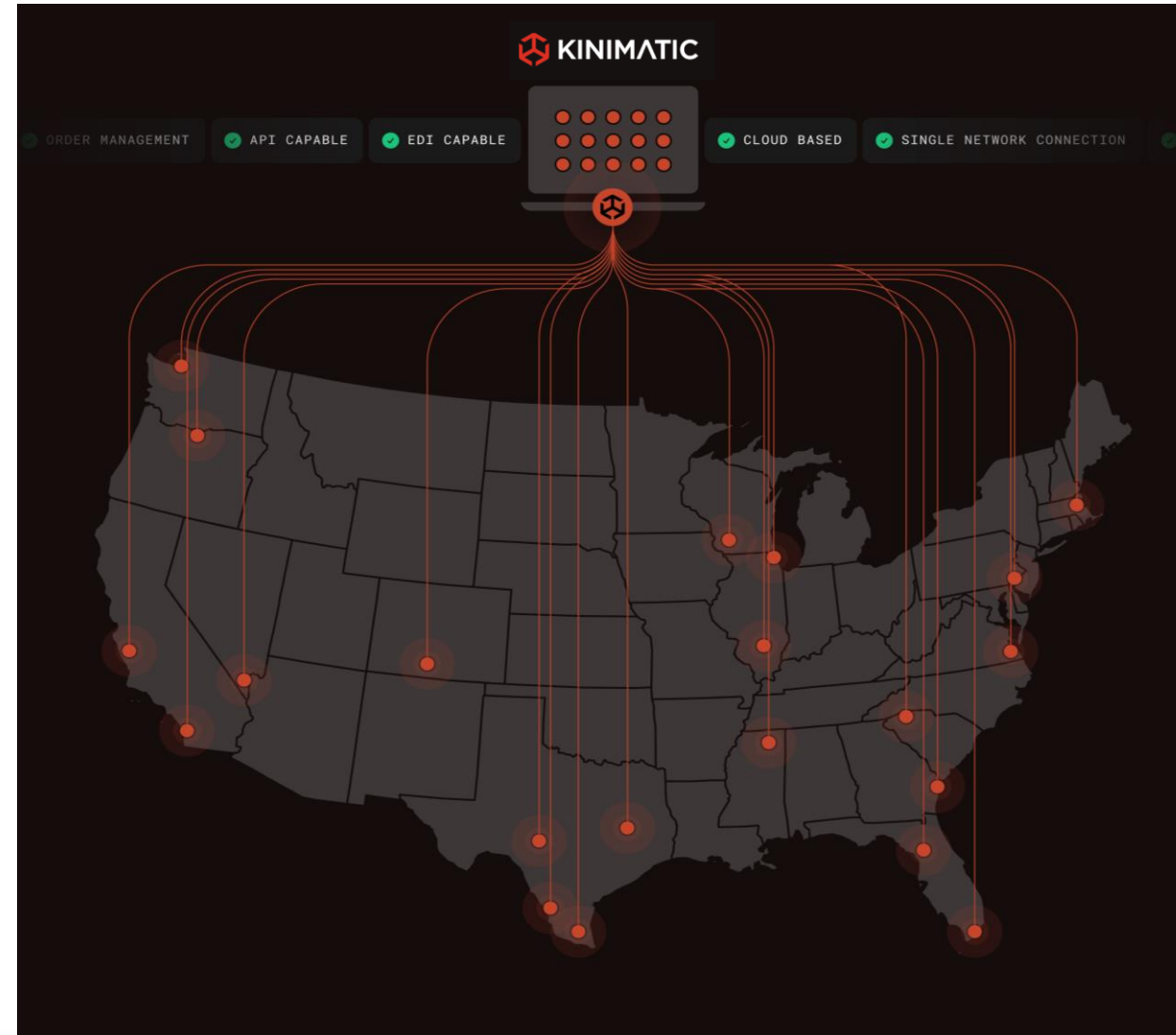
Extensive Facilities: 185+ facilities / 75M+ sq./ft of premier warehousing space

Logistics Handling: Inbound and outbound logistics managed through RoadOne's network and ROLS brokerage team.

Service Flexibility: Avoids long-term commitments & ensures maximum agility in the supply chain

Value-Added Services:

- Pick & pack
- Co-packing
- Labeling
- Additional services provided



RoadOne & WareView: One Interface for Access



Kinimatic and RoadOne: Revolutionizing Logistics with WareView The One-Stop Solution for Warehousing, E-commerce Fulfillment, and Logistics

Centralized Inventory Management Tool:

- Real-time data for informed decision-making
- Customizable Dashboard and Analytics

Consolidated Reporting:

- Spot trends with powerful analytics
- Strategic decision support for warehousing

Demand Forecasting:

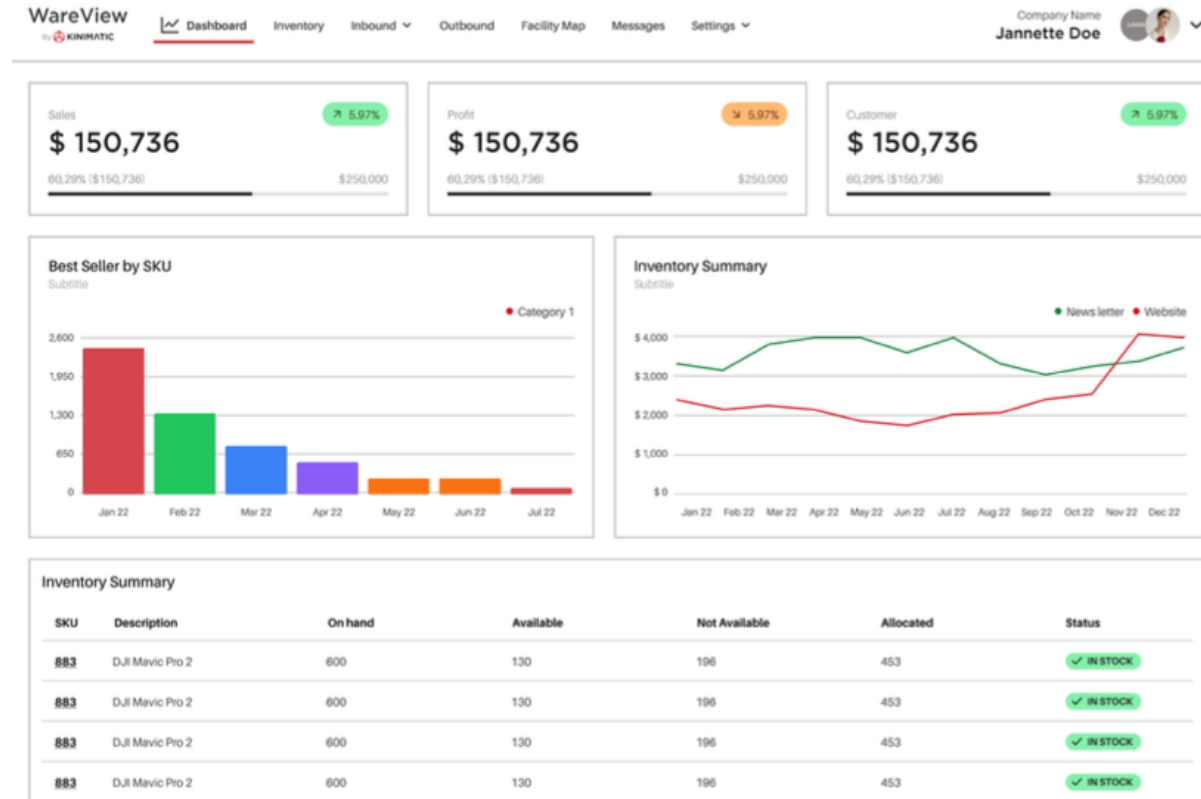
- Smarter inventory planning using historical data
- Improved replenishment decisions

Inventory Optimization:

- Analyze demand patterns to reduce costs and lead times

Continuous Improvement and Risk Mitigation:

- Identify process improvements and implement corrective actions
- Early identification of potential issues for proactive management



1 integration
API | EDI
WareView



1-2 Days
Reliable delivery
window nationwide



1 Point
Of contact for customer
service and billing



185+ Facilities
Strategically positioned
across the U.S.

Why RoadOne?

Strategic Partner – Not Just a Transactional Trucker

- Ability to support our clients' overall supply chain with national coverage, strong financial backing, and true end to end service solutions

Innovative Technology Provider

- Combining our proprietary, custom built TMS with state of the art supporting systems
- Providing real-time visibility, improved efficiencies, and tools focused on safety and reducing costs for our clients
- Uniform technology standards across the RoadOne network

Value Driven Relationship

- Corporate culture of adding real value to the client with tailored logistics solutions and dedicated support teams

Stable leadership

- Consistent executive and operations leadership team to build long term partnerships
- Fast track decision making with active ownership

Ability to Bundle Services

- National trucking, transloading, storage, drayage, & dedicated transportation solutions can be coupled together providing a Single Source End-to-End Solution



RoadOne Mission

RoadOne has strategically built North America's premier, full-service intermodal transportation and logistics company to provide our business partners with a **Single Source Solution** for all of their logistics needs.

Our goal is to provide **S3** with unprecedented visibility to our business partners across North America.



RoadOne Premier Transload Facilities



Savannah, GA – Transload Facility #1

115 Pinder Point Rd Savannah, GA 31407

Building

- 526,000 sq ft building set upon a 65 acre campus
- 104 Dock Doors for high velocity transload
- Ability to support up to 600+ transloads a week
- 5 Miles From the Port of Savannah

On-Site Yard

- 21 acres of on-site parking adjacent to the facility
- 1000+ Total on-site Parking Spots
- Outdoor storage of both domestic & international cargo
- High security outdoor storage for vehicles, rolling stock or tracked cargo
- Secured with cameras, fully fenced, lighted, and gated
- Environmentally friendly electric forklifts and yard jockeys



RoadOne Premier Transload Facilities

Savannah, GA – Transload Facility #2

135 Distribution Dr, Garden City, GA 31408

Building

- Strategically located 6-miles from Georgia Port
- 180,000 square feet
- 50 – 9' x 10' dock-high doors
- 1 – 12' x 14' drive-in doors
- 150 on-site container and trailer parking spots
- Secured with cameras & fencing

On-Site Yard

- 4+ acres of on-site parking adjacent to the facility
- 150+ Total on-site Parking Spots
- Outdoor storage of both domestic & international cargo
- High security outdoor storage for vehicles, rolling stock or tracked cargo
- Secured with cameras, fully fenced, lighted, and gated



RoadOne Premier Transload Facilities

Savannah, GA – Transload Facility #3

161 Morgan Lakes Industrial Blvd, Pooler, GA 31322

Building

- Strategically located 10-miles from Georgia Port
- 100,000 square feet
- 32 – 9' x 10' dock-high doors
- 1 – 12' x 14' drive-in doors
- 75 on-site container and trailer parking spots
- Secured with cameras & fencing

On-Site Yard

- 4+ acres of on-site parking adjacent to the facility
- 150+ Total on-site Parking Spots
- Outdoor storage of both domestic & international cargo
- High security outdoor storage for vehicles, rolling stock or tracked cargo
- Secured with cameras, fully fenced, lighted, and gated



RoadOne Premier Transload Facilities

Norfolk, VA – Transload Facility #1

6625 College Drive, Suffolk, VA 23435

Building

- 338,000 sq ft building set upon a 46.7 acre campus
- 79 Dock Doors
- 6 Miles From the Virginia International Gateway port
- Secured with cameras, fully fenced, lighted and gated

On-Site Yard

- 10+ acres of on-site parking adjacent to the facility
- 500+ Total on-site Parking Spots
- Outdoor storage of both domestic & international cargo
- High security outdoor storage for vehicles, rolling stock or tracked cargo
- Secured with cameras, fully fenced, lighted, and gated
- Environmentally friendly electric forklifts and yard jockeys



RoadOne Premier Transload Facilities

Norfolk, VA – Transload Facility #2

Northgate Commerce Park

Building

- 227,500 sq ft building
- Cross dock facility for high velocity transloads
- 99 Dock Doors
- 10 Miles From the port
- Facility Available: February 2025

On-Site Yard

- 17+ acres of trailer and container parking on-site
- 1000+ trailer/container parking spots
- Secured with cameras, fully fenced, lighted, and gated
- Environmentally friendly electric forklifts and yard jockeys



RoadOne Premier Transload Facilities

Jacksonville, FL – Transload Facility #1

1111 Imeson Park Blvd, Jacksonville, FL 32218

Building

- Strategically located 5-miles from JAXPORT
- 248,200 square feet building set in Overweight Corridor
- 16+ acres of Foreign-Trade Zone
- Customs Bonded & Domestic storage
- Secured with cameras, fencing, and 24x7 security guard
- Heavy Lift capabilities on site including a SANY Reach Stacker with 100,000 lbs lift capacity
- CSX Rail served & CY / CFS Capabilities – off port and secure
- Rail siding that runs into the facility for ability to transload 5 railcars at a time

On-Site Yard

- 16+ acres of trailer and container parking on-site
- 600+ trailer/container parking spots
- Container stacking capabilities
- Off-dock container reloading



RoadOne Premier Transload Facilities

Jacksonville, FL – Transload Facility #2

1000 Imeson Park Blvd, Jacksonville, FL 32218

Building

- Strategically located 5-miles from JAXPORT
- 422,136 square feet on 46.5-acre campus
- 36' Clear Height
- 81 – 9' x 10' dock-high doors
- 2 – 12' x 14' drive-in doors
- Fire suppression is a sprinklered, wet system
- Secured with cameras and audio surveillance
- ESFR sprinkler systems
- LED lighting

On-Site Yard

- 250+ trailer/container parking spots on-site
- Container stacking capabilities (Across Street at Facility #1)
- Off-dock container reloading



RoadOne Premier Transload Facilities

Jacksonville, FL – Transload Facility #3

560 Zoo Parkway, Jacksonville, FL 32218

Building

- Strategically located 5-miles from JAXPORT
- 130,400 square feet
- 24' Ceilings
- 16 – 9' x 10' dock-high doors
- 3 – 12' x 14' drive-in doors
- Fire suppression is a sprinklered, wet system
- Secured with cameras and audio surveillance



RoadOne Premier Transload Facilities

Houston, TX – Premier Facility

Building 3, 9501 Bay Area Boulevard, Pasadena, Texas 77507

Building

- 480,480 sq ft building set Pasadena Overweight Corridor
- 125 Dock Doors for high velocity transload of your goods
- Ability to support up to 600+ transloads a week
- 6 Miles From the Bayport Container Terminal
- Secured with cameras, fully fenced, and gated

On-Site Yard

- 9.5 acres of trailer and container parking on-site
- 500+ trailer/container parking spots
- Lighted, fenced, secured with guard & 24/7 access
- 1-Yard Tractor
- 100,000 lbs Sany Reach Stacker
 - Stack Containers 5-high and 3-across
 - Ability to handle 20/40/53 containers
 - Heavy lift Capabilities



RoadOne Premier Transload Facilities

Oakland, CA – Transload Facility #1

1050 77th Avenue, Oakland, CA 94621

Building

- 10-miles from Port in Oakland
- 141,500 square feet
- 35-ton overhead crane, & 1000 feet of UP/BNSF rail access that allows access for 12 railcars on-site
- Simultaneous Cross Docking of up to 10 Rail Cars
- Rail Car to Truckload transloads
- Rail Car Open Rail Loading Dock
- Foreign Trade Zone Designation

On-Site Yard

- 3+ acres of trailer & container storage on-site
- 100+ container and trailer spots on-site
- Electric Yard Hostler – Orange EV
- High-capacity electric railcar mover that is designed to safely and efficiently operate in industrial environments



RoadOne Premier Transload Facilities



Oakland, CA – Transload Facility #2

8350 Pardee Drive, Oakland, CA 94621

Building

- Strategically located 10-miles from Port of Oakland
- 232,881 square feet
- 40-dock-high doors & 3-drive bays
- Secured with cameras & fencing
- Foreign Trade Zone Capable

On-Site Yard

- 5+ acres of trailer & container storage on-site
- 200+ container and trailer spots on-site
- Outdoor storage of domestic and Foreign-Trade Zone cargo
- Loaded and empty container lift capabilities
- Certified riggers for international flat racks by the National Cargo Bureau
- Container depot capabilities to store grounded or stacked containers
- Reefer plugs for refrigerated ocean container storage



RoadOne Premier Transload Facilities

Miami, FL – Transload Facility

10700 NW 36th Ave, Suite 1, Miami, FL 33167

Building

- Strategically located 11-miles from PortMiami & 22-miles from Port Everglades
- 100,410 square feet building set in Overweight Corridor
- 4 acres of container parking on-site
- Secured with cameras & fencing
- Specialize in overweight containers and commodities

On-Site Yard

- 4 acres of trailer and container parking on-site
- 150+ trailer/container parking spots
- Outdoor storage of both domestic and International cargo
- Secure outdoor storage for vehicles, rolling stock or tracked cargo
- Pool of 300+ company owned chassis on-site with the largest fleet of tri-axle chassis in South Florida to specialize in overweight containers



RoadOne Premier Transload Facilities

Mount Olive, NJ – Transload Facility

703 Bartley-Chester Rd, Mount Olive, NJ 07836

Building

- 45-miles from Port of NY/NJ
- 844,373 square feet on 237-acre campus
- 38' – 49' Clear Height
- 94 – 9' x 10' dock-high doors
- 10 – Rail receiving doors

On-Site Yard

- 10 acres of trailer and container parking on-site
- 500+ trailer/container parking spots on-site
- Lighted, fenced, secured with guard
- 24/7 access



RoadOne Premier Transload Facilities

Phoenix, AZ – Transload Facility

9600 N 151st, Waddell, AZ 85355

Building

- 88,000 square feet on 6-acre campus
- Dedicated Frozen Facility for Customer
- 10-Miles From the customer manufacturing facility
- The warehouse is Food Grade Certified, AIB Certified, and USDA Certified
- Facility is divided into 2 sections:
 - Frozen Section where product stays at -10°F
 - Cooling Area Section where product stays at 32°F
- 9 – 9' x 10' dock-high doors

On-Site Yard

- 3+ acres of trailer and container parking on-site
- 150+ trailer/container parking spots on-site
- Lighted, fenced, & secured



RoadOne Premier Transload Facilities

Charleston, SC – Premier Facility

Kelly Branch, Summerville, SC

Building

- Strategically located 25-mile from Port of Charleston
- 95-Acre Site
- 384,800 square feet building – Phase 1 – January 2025
- 279,720 square feet building – Phase 2 – January 2027
- Secured with cameras, fully fenced, and gated

On-Site Yard

- 12.9 acres of trailer and container parking on-site
- 500+ trailer/container parking spots
- Lighted, fenced, secured with guard
- 24/7 access

Facility Phase 1 Availability: January 2025



RoadOne Premier Transload Facilities



Chicago, IL – Transload Facility

1475 E. Thorndale Ave., Suite F, Itasca, IL 60143

Building

- 29,815 sq ft building located 11-miles from O'Hare Airport
- Trailer and container parking on-site
- 10 Dock Doors for transload & storage of your goods
- Ability to support up to 75+ transloads a week
- 28' clear height

Warehouse Handling Capabilities

- Storage of domestic cargo
- Transloading from international equipment (ocean containers) to domestic equipment (dry vans & flatbeds) with rail drayage
- Transloading from domestic equipment to international equipment with port drayage and final delivery
- Short- or Long-term storage most types of cargo
- Distribution & Fulfillment Projects/Capabilities
- Pick & Pack & Other Value Added Services



THANK YOU!

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